INVESTMENT

(Vote for up to three candidates)

Jundie Wei

Mingyu (Bruce) Fang

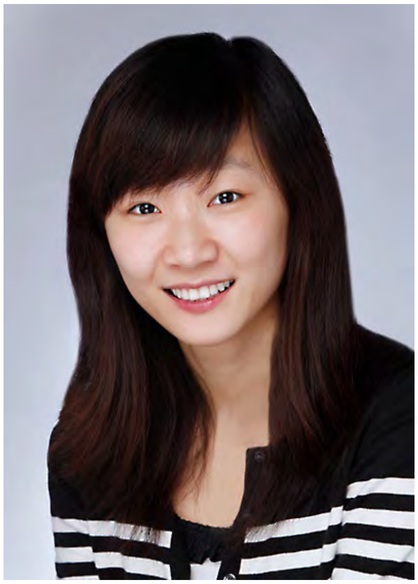
Balraj Chahal

Zorast Wadia

Jundie Wei, FSA, MAAA

Consulting Actuary
Milliman, Inc.
Chicago, IL

Professional Background
Jundie is a consulting actuary with Milliman Chicago office. Jundie has over 13 years of experience in the actuarial consulting. She is a lead consultant in several M&A transactions and hedge outsourcing programs. Her professional experience includes Mergers and Acquisitions, asset liability management, hedge strategies, stochastic scenario analysis, and financial reporting. Jundie is a CFA charter holder and has deep expertise in derivatives and fixed income assets modeling.



Society of Actuaries Experience (Section and committee memberships and participation)
Jundie is a section member of investment and financial reporting. She has volunteered in several SOA activities including ERM exam content creation and grading, candidate connect presentations, and POG of LIMRA VA experience studies.

Other Relevant Volunteer Experience
Jundie has volunteered at a cup of tea, a Chicago based organization dedicated to provide free English lessons to elderly immigrants. She has also helped hosting drives for Cradles to Crayons.

Why are you interested in leading this section?
With working experience on both investment side and a more liability focused “actuarial” side, I often see a disconnect in the communication between actuaries and investment professionals. I want to promote awareness of the latest trends of the financial markets to all the fellow actuaries in the community. I would also like to facilitate more networking opportunities for professionals from different background.

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Mingyu (Bruce) Fang, FSA, FCIA

Director Actuary
RBC insurance
Mississauga, Ontario

Professional Background
Bruce is a Director Actuary of the International team at RBC insurance. He has 9 years of experience in the Canadian and U.S. life insurance industry across actuarial areas in financial reporting, capital and risk management, model validation, and valuation. Bruce also has a strong interest and background in quantitative finance, with a PhD research thesis focusing on carbon derivative valuation and sustainable investment.

Society of Actuaries Experience (Section and committee memberships and participation)

- Member of the Investment Section and International Section
- Exam question writer and grader for QFI track exams
- Presenter at SOA webcast "Climate change, carbon risk, and sustainable investing", December 2018

Other Relevant Volunteer Experience
None

Why are you interested in leading this section?
To help the younger generation of actuaries develop perspectives of the actuarial career paths with an investment focus, as well as contribute to expanding the education and professional development opportunities for investment actuaries.

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Balraj Chahal, FSA, FCIA

Vice President, ALM Portfolio Management
TD Asset Management Inc.
Toronto, Ontario

Professional Background
Balraj is a VP within the Asset Liability Management investment practice at TD Asset Management. In this role, he specializes in asset-liability and capital market modelling and is responsible for research and development around strategic asset allocation and total portfolio construction for liability-focused clients. He is also expanding responsibilities into the area of climate risk analysis, modeling, and reporting.

Balraj is a pension actuary with over 15 years of experience in the pension and investment industry helping institutional investors and pension funds understand, quantify, and manage risk. He leverages the experience gained as a pension and investment consultant to develop innovative solutions to solve client problems in an evolving market.

Balraj holds a Bachelor of Mathematics in Honors Actuarial Science with Finance Option from the University of Waterloo. He is a Fellow of both the Canadian Institute of Actuaries and the Society of Actuaries and is a CFA® charterholder.

Society of Actuaries Experience (Section and committee memberships and participation)

- Member of the following SOA sections: Investment, Retirement, and Actuary of the Future.
- Education committee exam volunteer since 2016.

Other Relevant Volunteer Experience
None

Why are you interested in leading this section?
After over a decade as a fellow of the Society of Actuaries, I am eager to give back to the profession that has given me so much.

I believe that as an actuary and investment professional I have the experience needed to further our roles and responsibilities within the financial industry. Actuaries are well-positioned with proven analytical and risk management expertise.

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Zorast Wadia, FSA, MAAA, EA

Milliman
New York, NY

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